

MAXIMIZING YOUR INSTITUTION'S EOF AY ARTICLE III GRANT ALLOCATIONS

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Spring 2010 EOF Conference

EOF Article III

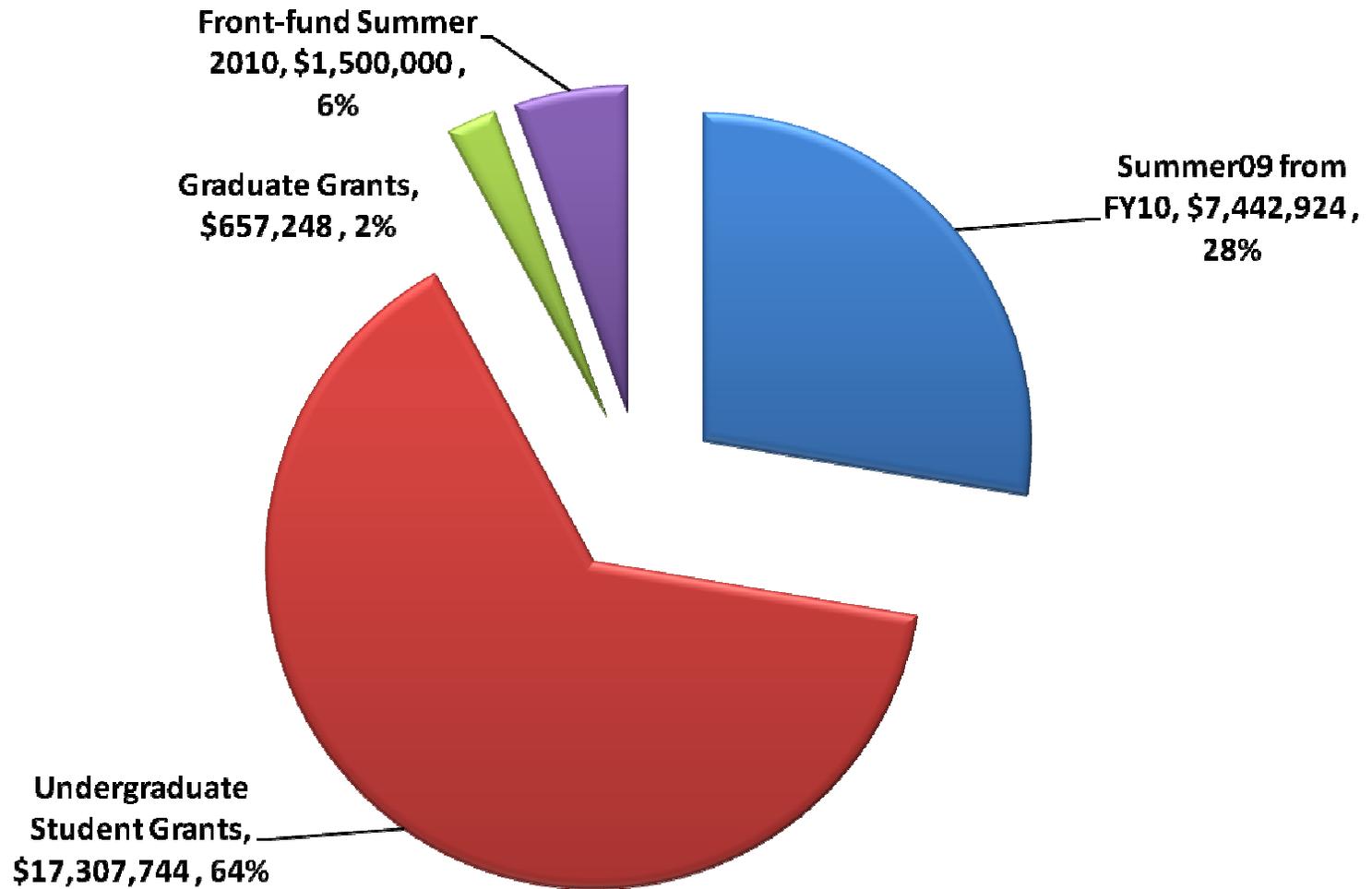
Summer

- Summer program advance for next summer program
- Summer program
 - Freshman
 - Renewals

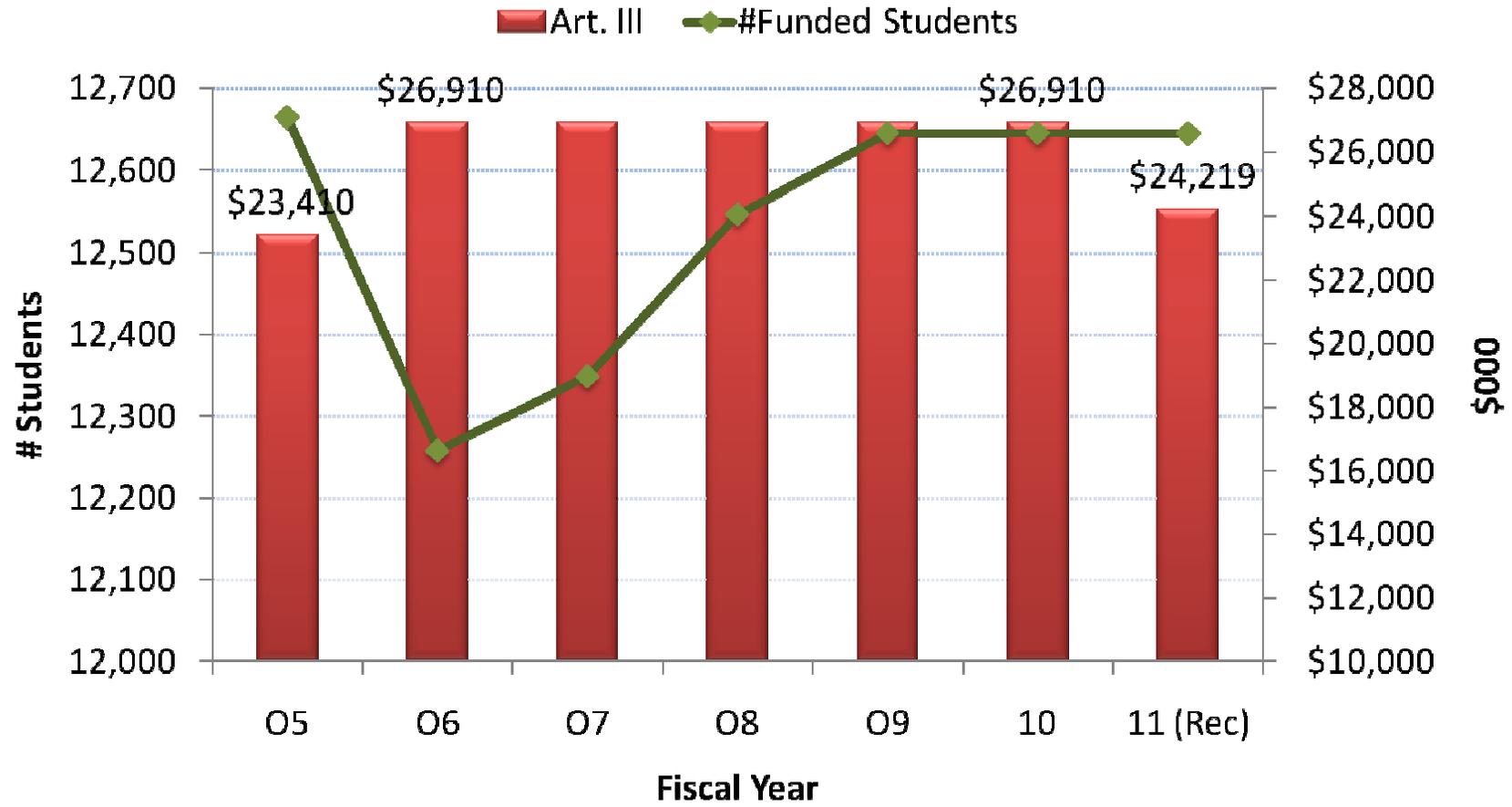
Academic year

- Undergraduate grants
- Graduate & professional school grants

FY 2010 Article III Allocations



EOF Article III Appropriation & Enrollment History - Fiscal 2005 – 2011



STATE OF NEW JERSEY Commission on Higher Education EDUCATIONAL OPPORTUNITY FUND		
<u>I. FY 2010 CONTRACT SUMMARY:</u>		
CONTRACTOR:	Organization Name:	XYZ State University
CONTRACTING AGENCY:		Commission on Higher Education Educational Opportunity Fund 20 West State Street P.O. Box 542 Trenton, New Jersey 08625
SOURCE OF FUNDS:	AMOUNT	ACCOUNT TITLE
Summer (FY09&10)	\$ 0	Article IV - Summer Support
Summer (FY09&10)	\$561,281	Article III - Summer Undergrad. Cost of Ed.
	\$561,281	Total Summer Funding
Academic Year (FY10)	\$709,275	Article III - Undergraduate Grants
Academic Year (FY10)	\$9,200	Article III - Graduate Grants
Academic Year (FY10)	\$624,933	Article IV - A.Y. Support
	\$1,382,508	Total Academic Year Funding
	\$1,579,212	Total EOF Funding
<u>II. TIME FRAME:</u>		
Effective Date of Agreement:		June 1, 2009
Length of Work Period:		14 months
Starting Date:		June 1, 2009
Ending Date:		July 31, 2010
<u>III. PURPOSE:</u>		
To provide an opportunity for higher education to disadvantaged New Jersey residents who would not be able to attend college without the financial assistance and special support services that are part of the EOF Program.		
<u>IV. PROGRAM SPECIFICATION:</u>		
Contractor hereby agrees to perform the services described in the specifications attached hereto as Attachments D1 and D2 in the manner and upon the terms therein specified. Attachment D1 - Grant Deadlines and D2 - Program Mission and Goals are hereby fully incorporated and made a part of this contract in all particulars. The provisions of this contract hereinafter set forth shall constitute the General Terms and Conditions of the Agreement between the parties.		

61



Print Screen

Higher Education Student Assistance Authority



Totals as of: 03/08/2010

Total Number Complete: 792
 Number Incomplete w/Term Request: 1
 Total Number Hold Status: 0
 Total Number Mixed: 83
 Number Incomplete w/out Term Request: 1,884
 Total Number on Supplement: 2,760

	Fall	Spring
Number Enrolled Full Time:	693	733
Number Enrolled Part Time:	0	0

Original Allocation	\$ 748,375
Reallocation Obligation	\$ 1,775
Total Allocation	\$ 750,150
Year to Date Awarded	\$ 723,125
HECAA Collectibles	
Total Awarded:	\$ 723,125
Available Balance	\$ 27,025

	Number of Awards	Value
Initials:	181	\$ 212,000
Renewals:	306	\$ 511,075
Total:	487	\$ 723,125

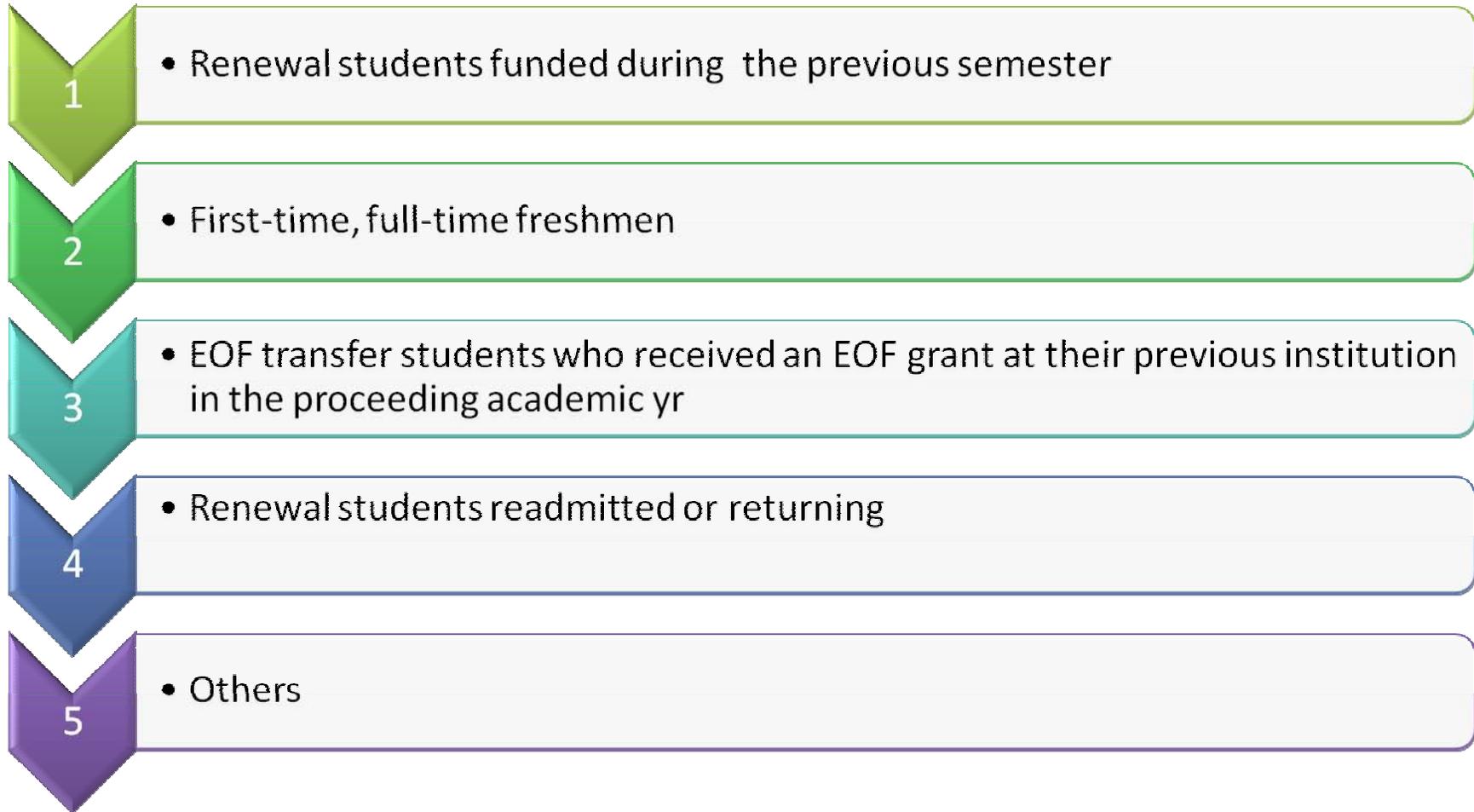
EOF Main Menu

HECAA Main Menu

Logout

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EOF Art.III AY Funding Priorities



Additional Questions Required by HESAA for 2010-2011 TAG & EOF

All students will be required to respond to additional questions in order to determine eligibility for TAG (& EOF).

Students will be contacted by e-mail and/or postcard to provide this additional information.

HESAA Additional Questions are:

Driver license state and #(if not reported on FAFSA)

Untaxed portion of social security benefits.

Earned income tax credit

Independent Students only:

Type of veterans educational benefits, as well as monthly amount and # of months benefits will be received.

Art. III Undergraduate Grant Award Amounts

	Semester Minimum	Semester Range	Semester Maximum	Academic Year Maximum
County	\$100	\$100 - \$525	\$525	\$50
Sr. Publics Commuter	\$100	\$100 - \$575	\$575	\$1,150
Sr. Publics Residential	\$100	\$100 - \$700	\$700	\$1,400
Independents	\$100	\$100 - \$1250	\$1,250	\$2,500

TAG Reject CODE A

Applicant's NJEI exceeds maximum qualifying index for TAG

To receive an EOF grant:

Campus EOF Program submits a written appeal to program liaison

Applicant's gross income must fall :

- (1) within the EOF income scale
- (2) within maximum income for discretionary students

STOP

Applicant must have little or no assets

If TAG reject A override appeal is approved, the student receives EOF grant only, not TAG

EOF Admissions Type Code #3

Non-funded Students

Student previously received an initial Article III grant during a fall/spring semester

Non-funded students are eligible to receive Art. IV program support services as long as they continue to file a FAFSA & have a complete HESAA record.

Must be requested on the roster using zeros as the term request amount & admissions type code #3.

TAG reject code A student can be non-funded, but appeal must be submitted

Part-time Enrollment

Campus programs must be approved to award Article III part-time EOF undergraduate grants.

For 2010/2011 academic year:

The maximum # of part-time undergraduate grants awarded cannot exceed the number of part-time undergraduate grants awarded during the 2009/2010 academic year.

Exercise - Quick & Dirty Enrollment Projections (for the non-statistician)

How much \$\$\$ do you have to work with if you have an Article III budget that supports 100 students @ \$1000 per yr. How many new students can you enroll

Critical? - Over the past 3 academic years, on average what %/how many students do not return for the following fall semester?

On average 30% of your total student population does not return for the following fall, how many slots/projected student dollars will you have?

On average 10% of your students who were enrolled during the fall do not return for the spring semester

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Data